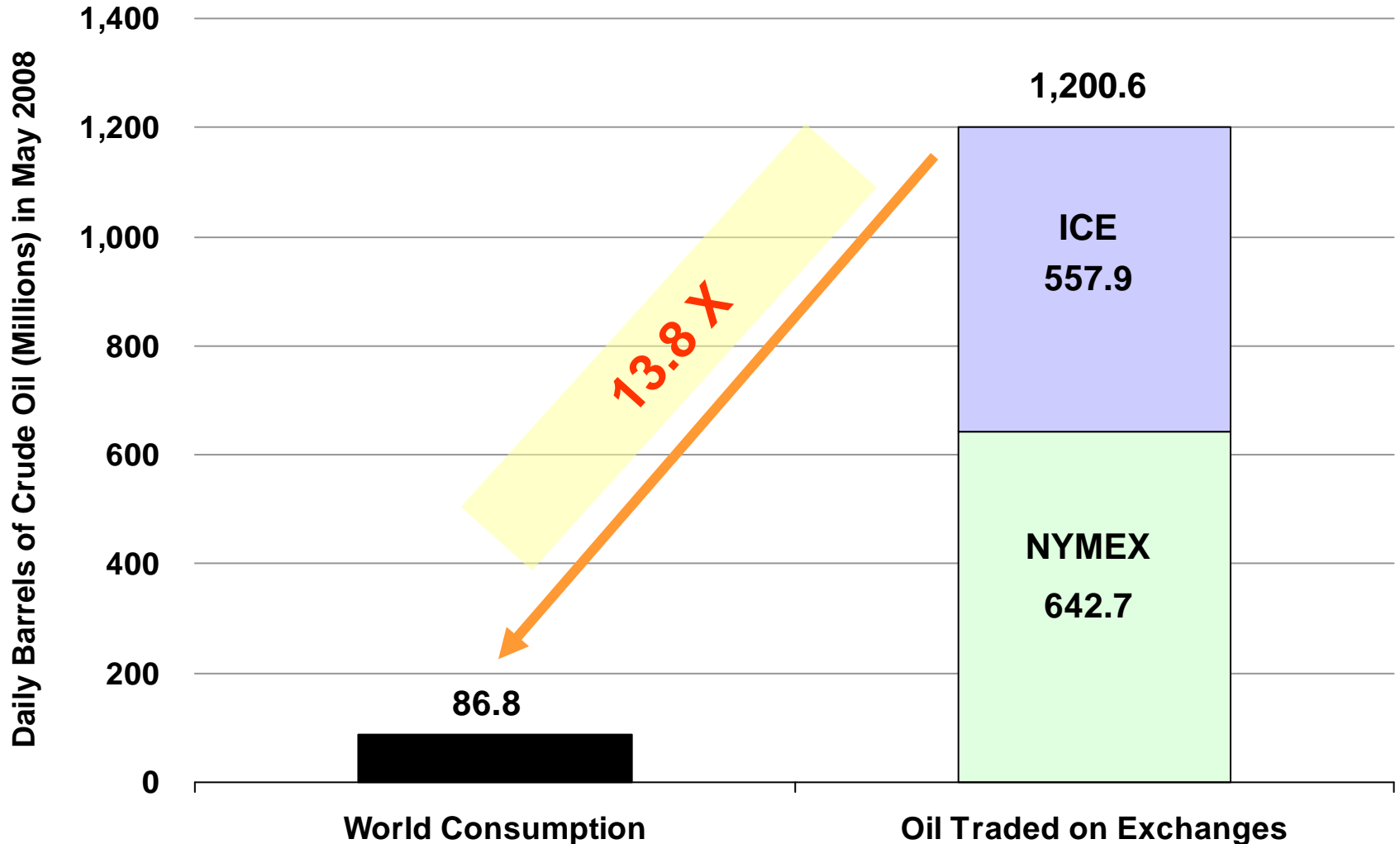


Investors Playing Enormous Role in Crude Oil Markets

In May 2008, Paper Market Was 13.8 Times Size of Physical Market



Sources: Citi Futures Perspective, International Energy Agency, New York Mercantile Exchange (NYMEX) and London IntercontinentalExchange® (ICE)